

REGISTRATION STATEMENT

Item	Description	Amount	Percentage	Number of Shares	Percentage of Total
1	Common Stock, \$1.00 par value	1,000,000	100%	1,000,000	100%
2	Preferred Stock, \$1.00 par value	-	-	-	-
3	Other securities	-	-	-	-
Total					

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(1) The term "Securities" for the purposes of this document shall be defined in accordance with Rule 3(a)(9) of the 1933 Act.

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